

Annual Public Meeting

Toronto

November 8, 2018

CANADA 
INFRASTRUCTURE BANK

BANQUE DE L'INFRASTRUCTURE DU
CANADA 

Agenda



Board Chair Janice Fukakusa



President & CEO Pierre Lavallée

Question & Answer Session

Mandate

Invest \$35 Billion...

Attract private capital...

Into **new** revenue-generating infrastructure...

In the **public interest**

Significant progress made

Highly qualified
pan-Canadian
Board of Directors



Significant progress made



Website, office



Governance



Recruiting

Leadership



Bruno Guilmette
Interim CIO



Pierre Lavallée
President & CEO



Annie Ropar
CFO & CAO

2017-18 financial highlights

	2018
Revenue:	
Interest income	\$ 41,930
Expenses:	
Professional fees	1,274,707
Compensation	389,454
Premises and equipment	404,194
Communications	100,568
Travel	51,911
Information technology	10,922
Administration	10,899
Depreciation	5,517
	<hr/> 2,248,172
Net loss before government funding	(2,206,242)
Government funding:	
Parliamentary appropriations	<hr/> 2,248,172
Net income and comprehensive income	<hr/> 41,930

Strategic objectives



Building
Capabilities and
Capacity



Promoting New
Funding Models



Making
Co-investments

First investment made

\$1,283,000,000



**Senior Secured
Lender**

15-Year Term Loan

- Réseau Express Métropolitain (REM)
- 15-year term loan
- Public transit = core investment area
- Met public interest and bankability criteria

Current status

- Engaging with project proponents and investors
- Building teams with experience, talent required to make large investment decisions
- Aiming to attract private/institutional investors to new infrastructure opportunities in Canada

Question & Answer session

Questions welcome in English or French

All questions will be posted on CIB website with responses within 5 business days

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